

Tax Services



Legal Insurance

Stress less about taxes – and the complicated legal and financial issues that sometimes come with them – with this service that provides year-round access to experienced tax specialists.

Contact an Experienced Specialist Whenever You Need Tax Help

With the ARAG® legal insurance plan, you have a place to turn throughout the year whenever you need expert tax advice. Call toll-free for a one-on-one consultation if you have questions or need advice regarding personal, non-business related tax matters. Services include:

- ✓ Tips for state or federal filing of personal taxes
- ✓ Explanation of tax law changes
- ✓ Research on complex personal tax matters
- ✓ Advice regarding IRS audits and notifications
- ✓ Review of previous year's personal tax return
- ✓ Discounted personal tax return preparation

Assistance for Complicated Tax Situations

Tax services also offer protection and expertise for you when dealing with matters in life that could have tax implications – or complications. For example, you want to:

- ✓ Create an estate plan and you want to determine how inheritance paid out to beneficiaries will be taxed
- ✓ Know more about deducting mortgage interest and property taxes after buying a new home
- ✓ See what tax credits can be deducted when you're sending your first child off to college
- ✓ Learn more about how your retirement savings accounts and Social Security benefit are taxed

Get Legal Help from a Network Attorney

You can also call a network attorney whenever you have general questions or need:

- ✓ General legal advice
- ✓ Document review
- ✓ Follow-up calls and letters

When you want to talk about a legal issue or want any of these services, call ARAG Customer Care where a representative can provide next steps and help you get started in your search for a network attorney.

For more information, call 800-247-4184. Or visit [ARAGlegal.com](https://www.araglegal.com), access code 10198lam

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